

HEALTH SAVINGS ACCOUNT CONTRIBUTION/INVESTMENT FORM

THIS FORM IS TO BE USED ONLY FOR CONTRIBUTIONS MADE TO PRIOR YEARS.



HSA ACCOUNT OWNER'S NAME AND ADDRESS

SOCIAL SECURITY NUMBER	DATE OF BIRTH	HOME PHONE	BUSINESS PHONE

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HSA CUSTODIAN'S ACCOUNT HOLDER

THOROUGHbred HEALTH BANK
A Division of Oklahoma State Bank

 120 WEST CANADIAN
 VINITA, OKLAHOMA 74301
 TEL: 918-256-5585

HSA ACCOUNT IDENTIFICATION	CONTRIBUTION	CONTRIBUTION	CONTRIBUTION TYPE	CONTRIBUTION	TYPE OF ACTIVITY
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			<input type="checkbox"/> Regular <input type="checkbox"/> Rollover <input type="checkbox"/> Transfer		<input type="checkbox"/> Initial Contribution <input type="checkbox"/> Change of Investment <input type="checkbox"/> Contribution to
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*According to IRS Notice 2004-2005, an HSA Trustee or Custodian may allow the return of mistaken distributions. The Trustee or Custodian may rely on the Account Owner's representation that

COMPLETE AS APPLICABLE INVESTMENT INFORMATION - DEPOSITORY INVESTMENT

Account or Certificate Number	Status (new or existing)	Date Opened	

Complete this information for the investment instrument (e.g., certificate of deposit) which has been surrendered or is maturing.)

Transfer from	Amount Transferred	Earnings In	Loss of Earnings	Investment Closed?
				<input type="checkbox"/> Yes <input type="checkbox"/> No

Investment Number	Quantity	Asset Description

SPECIAL INSTRUCTIONS

SIGNATURES

Important: Please read before signing.
 I understand the eligibility requirements for the type of HSA deposit I am making and I state that I qualify to make the deposit.
 I assume complete responsibility for:

1. Determining that I am eligible for an HSA each year I make a contribution.
2. Ensuring that all contributions I make are within the limits set forth by the tax laws.
3. The tax consequences of any contributions (including rollover contributions) and distributions.

 (HSA Account Owner) _____
(Date)

 (Witness) _____
(Date)

 (Authorized Signature of Trustee or Custodian) _____
(Date)

THOROUGHbred HEALTH BANK 120 WEST CANADIAN, VINITA, OKLAHOMA 74301
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